

EYEMAXX starts buy-back for its 13/19 bond with a volume of up to EUR 3.762 million at 103%

- * Public buy-back offer from 12 September to 21 September 2018 (6.00pm)
- * Buy-back of up to 50 percent of the bond's current outstanding total volume
- * Offer broken down into 102 percent repayment price and a 1 percent bonus payment and payment of accrued interest

Aschaffenburg, 10 September 2018 – EYEMAXX Real Estate AG (General Standard; ISIN DE000A0V9L94) is offering the holders of its 2013/2019 corporate bond (ISIN DE000A1TM2T3) a pro-rata advance buy-back of the bonds at a total of 103 percent of the nominal value of EUR 1.000 each. The offer is limited to a nominal volume of EUR 3,762,000. This corresponds to 50 percent of the bond's current outstanding volume. The buy-back offer is broken down into a buy-back price component of 102 percent and a bonus payment of one percent per each bond's nominal value of EUR 1.000. In addition, the respective interest accrued from 26 March 2018 to 21 September 2018 will also be paid. The public buy-back offer will start on 12 September 2018 and will run through to 21 September 2018 (6.00pm). Investors who wish to avail of the offer should contact their respective account-holding bank during this period.

The EYEMAXX 2013/2019 bond issued in March 2013 with an interest coupon of 7.875 percent p.a. had an original placed volume of EUR 15.0 million, broken down into 15,000 units each with a nominal value of EUR 1.000, and of which a nominal amount of EUR 7.524 million is currently still outstanding. The bond has a term through to and including 25 March 2019 and is listed on the Open Market of the Frankfurt Stock Exchange.

Dr. Michael Müller, EYEMAXX Real Estate AG's CEO commented: "Our current buy-back of our bond will prematurely reduce the annual interest payments and also all of our other liabilities. We will buy the bonds back using the liquid funds we have available. At the same time we are also making our bond investors an attractive offer."

Details of the buy-back offer are available on EYEMAXX Real Estate AG's Web site: www.eyemaxx.com and also in the electronic federal gazette.

About EYEMAXX Real Estate AG

EYEMAXX Real Estate AG is a real estate company with a long-standing successful track record, focussing on residential properties in Germany and Austria. In addition, EYEMAXX also realizes nursing homes in Germany and commercial properties in central Europe. In the company's recent past its corporate strategy has also included developing urban districts in Germany.

EYEMAXX's business activities take a dual-pronged approach. These include high-margin projects and also the continued expansion of its stocks of let commercial properties, which generate ongoing rental income and thus constant cash flows. In so doing, EYEMAXX uses the expertise offered by its experienced management team together with a strong team of real estate professionals, and also a well-established and broad network which opens up additional access to attractive properties and projects. The current project pipeline has thus been expanded to about EUR 890 million.

Shares of EYEMAXX Real Estate AG are listed in the General Standard of the Frankfurt Stock Exchange. The company has also issued several bonds, which are also listed on the stock exchange.

You can find more information at: www.eyemaxx.com

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