

Insider information according to Article 17 of the MAR

EYEMAXX receives sufficient funding to implement its growth strategy from the new corporate bond

Aschaffenburg, 24 April 2018 – EYEMAXX Real Estate AG has ended the subscription period for its corporate bond 2018/2023 (ISIN DE000A2GSSP3) on schedule. A gross issuing volume of slightly more EUR 20 million has been realised with this bond. Of this total around 30% (gross) is due to subscriptions as part of a public offering in Germany and Austria. In addition, bonds with a nominal value of around EUR 1.2 million from the EYEMAXX corporate bond 2013/2019 were exchanged for the EYEMAXX bond 2018/2023. The remaining placement was effectuated in the course of a private placement. The EYEMAXX bond 2018/2023 has an interest coupon of 5.50 percent per year with semi-annual interest payments, and runs through to April 2023. The bond is to be traded on Deutsche Börse AG's Open Market from 25 April 2018 on the Quotation Board segment for bonds. The funds from the bond issue are to be used in combination with other financing components for new and existing projects and to expand real estate holdings. According to estimates by its Managing Board, EYEMAXX Real Estate AG thus has sufficient funding available to drive the company's further growth according to schedule. The private placement was accompanied by mwb fairtrade Wertpapierhandelsbank AG and equinet Bank AG.

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