

Eymaxx Real Estate successfully increases 2018/2023 bond - offer closed early after over-placement

- **Strong demand leads to increase of € 7.00 million, thus above target volume of € 5.00 million**
- **Outstanding bond volume increases to € 37.00 million**
- **Use of funds: Project financing and optimising the financial structure**

Aschaffenburg, 23 January 2019 - Eymaxx Real Estate AG (General Standard; ISIN: DE000A0V9L94; "Eymaxx") has recorded an over-placement for the increase to its 2018/2023 Corporate Bond (ISIN: DE000A2GSSP3) due to high demand before the end of the original offer period. The public offering without a prospectus was therefore terminated prematurely today. The offering started on 17 January and was supposed to run until 31 January 2019 in Austria and Germany. As part of the transaction, the bond was increased by € 7.00 million to a volume of € 37.00 million. It was originally planned to increase the bond by € 5.00 million to € 35.00. The transaction was successfully supported by Wiener Privatbank as a selling agent in Austria.

The cash inflow is to be used to finance attractive projects and to optimize the company's financial structure. The bond runs through to and including 25 April 2023 and has an interest coupon of 5.50% p.a. as well as various covenants for investors.

About EYEMAXX Real Estate AG

EYEMAXX Real Estate AG is a real estate company with a long-standing successful track record, focussing on residential properties in Germany and Austria. In addition, Eymaxx also realises commercial properties in central Europe. In the company's recent past hotels and serviced apartments as well as the development of urban districts in Germany have likewise become part of its corporate strategy.

Eymaxx' business activities take a dual-pronged approach. These include high-margin projects and also the continued expansion of its stocks of let commercial properties, which generate ongoing rental income and thus constant cash flows. In so doing, Eymaxx uses the expertise offered by its experienced management team together with a strong team of real estate professionals, and also a well-established and broad network which opens up additional access to attractive properties and projects. The current project pipeline has thus been expanded to around € 975 million.

The shares of Eyemaxx Real Estate AG are listed in the General Standard of the Frankfurt Stock Exchange and in the direct market plus of the Vienna Stock Exchange. The company has also issued several bonds, which are also listed on the stock exchange.

You can find more information at: www.eyemaxx.com

Contact

Investor Relations / Financial press
Axel Mühlhaus, Peggy Kropmanns
edicto GmbH
Tel.: +49 69 905505-52
E-mail: eyemaxx@edicto.de