

EYEMAXX in advanced-stage negotiations for participating interest in ViennaEstate Immobilien AG and strategic alliance

- * Participating interest of 14 percent in ViennaEstate against non-cash contribution of the B2C property development business in Austria and Germany and three existing small-scale EYEMAXX B2C property development projects in Austria
- * In future EYEMAXX will be ViennaEstate's preferred partner for planning and development services when implementing B2C projects in Germany and Austria without investing own funds
- * Increase in regular income expected for EYEMAXX from development fees and participating interest in ViennaEstate
- * In its own real estate projects EYEMAXX will consistently focus on high-volume real estate projects for global sales to a target group of institutional investors and for its own holdings

Aschaffenburg, 26 April 2018 – EYEMAXX Real Estate AG (ISIN DE000A0V9L94) is acquiring a 14 percent participating interest in the Austrian real estate company ViennaEstate Immobilien AG (“ViennaEstate”). The purchase price for the participating interest was provided via the non-cash contribution of the B2C property development business in Austria and Germany as well as three of EYEMAXX' small-scale Austrian real estate projects (“development projects”) as part of a non-cash capital increase at ViennaEstate. These are the EYEMAXX property development projects in Vienna and the surrounding area which are not part of EYEMAXX' core project pipeline. These real estate projects are currently carried in EYEMAXX' financial statements with a low single-digit million euro amount. This does not affect EYEMAXX' B2C property development projects currently being developed in Germany. ViennaEstate currently has equity in the middle double-digit million euro range and works at a profit. This Austrian public limited company is privately owned and is also planning to disburse significant dividends in future. At the same time, EYEMAXX will act as a preferred partner, providing services to ViennaEstate for B2C projects in Germany and Austria as part of a strategic alliance. In its own projects it will consistently focus on projects for global sales to institutional investors and its own property holdings.

ViennaEstate is a real estate investor and real estate asset manager with assets of around EUR 350 million under management and in its own portfolio. In its real estate investments division, ViennaEstate is active in both buying and selling entire properties and portfolios, and also the individual privatisation of residential properties for private individuals as a target group. As a result the contribution of the property development projects and EYEMAXX's divisions - which are not fully in line with EYEMAXX' core business - is a coherent addition to the company's strategy. At the same time ViennaEstate will primarily use EYEMAXX for planning and execution services for all B2C projects in Germany. In this framework EYEMAXX will generate corresponding service revenues without using its own capital and without having to keep sales capacity available for the B2C sector.

EYEMAXX Real Estate AG

Auhofstraße 25, 63741 Aschaffenburg | T. +49 (0) 6021 3866917 | W. www.eyemaxx.com

FN HRB 11755 | Aschaffenburg Local Court | DE133560916

Managing Board: Mag. Dr. Michael Müller, CMC | Chairman of the Supervisory Board: Andreas Autenrieth

IBAN: DE87 7955 0000 0011 6071 16 | BIC: BYLADEM1ASA

According to its own information, ViennaEstate is planning to build up to 1,000 residential units as part of property development projects in Germany and Austria.

As a result of its participating interest in ViennaEstate, EYEMAXX is expecting a possible increase in the value of its investment, as well as a higher level of repeat income from possible dividends and possible property development fees. In future, EYEMAXX will consistently focus its own investments on institutional investors in line with its strategy, and it will increasingly acquire attractive properties for inclusion in its own portfolio over the long term in individual cases. This should also lead to an increased level of repeat income.

About EYEMAXX Real Estate AG

EYEMAXX Real Estate AG is a real estate company with a long-standing successful track record, focussing on residential properties in Germany and Austria. In addition, EYEMAXX also realizes nursing homes in Germany and commercial properties in central Europe. In the company's recent past its corporate strategy has also included developing urban districts in Germany.

EYEMAXX' business activities take a dual-pronged approach. These include high-margin projects and also the continued expansion of its stocks of let commercial properties, which generate ongoing rental income and thus constant cash flows. In so doing, EYEMAXX uses the expertise offered by its experienced management team together with a strong team of real estate professionals, and also a well-established and broad network which opens up additional access to attractive properties and projects. The current project pipeline has thus been expanded to about EUR 800 million.

Shares of EYEMAXX Real Estate AG are listed in the General Standard of the Frankfurt Stock Exchange. The company has also issued several bonds, which are also listed on the stock exchange.

You can find more information at www.eyemaxx.com

Contact

Investor Relations/Financial Press
Peggy Kropmanns, Axel Mühlhaus
edicto GmbH
eyemaxx@edicto.de
Telephone: +49 69 90550556

EYEMAXX Real Estate AG

Auhofstraße 25, 63741 Aschaffenburg | T. +49 (0) 6021 3866917 | W. www.eyemaxx.com

FN HRB 11755 | Aschaffenburg Local Court | DE133560916

Managing Board: Mag. Dr. Michael Müller, CMC | Chairman of the Supervisory Board: Andreas Autenrieth

IBAN: DE87 7955 0000 0011 6071 16 | BIC: BYLADEM1ASA