

Information pursuant to Section 125 para. 2 German Stock Corporation Act (AktG) in connection with Section 125 para. 5 AktG, Article 4 para. 1 and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

Type of Information	Description
A. Specification of the message	
1. Unique identifier of the event	BNT1072021HV
2. Type of message	meeting notice of a General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: NEWM]
B. Specification of the issuer	
1. ISIN	DE000A0V9L94
2. Name of issuer	Eyemaxx Real Estate AG
C. Specification of the meeting	
1. Date of the General Meeting	26.07.2021 [format pursuant to Implementing Regulation (EU) 2018/1212: 20210726]
2. Time of the General Meeting	13:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 11:00 UTC]
3. Type of the General Meeting	Extraordinary General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: XMET]
4. Location of the General Meeting	Virtual General Meeting: http://eyemaxx.com/investor-relations/ausserordentliche-hauptversammlung-2021/ In accordance with the German Stock Corporation Act: Brienner Str. 9, 80333 München, Germany;
5. Record Date	05.07.2021 (00:00 hrs. CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210704]
6. Uniform Resource Locator (URL)	http://eyemaxx.com/investor-relations/ausserordentliche-hauptversammlung-2021/
D. Participation in the General Meeting	
D. Participation in the General Meeting – electronic absentee voting	
1. Method of participation by shareholder	Exercise of voting rights at the Annual General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: EV; ISO 20022: EVOT]
2. Issuer deadline for the notification of participation	19.07.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210719; 22:00 UTC]
3. Issuer deadline for voting	26.07.2021, until the time voting begins [format pursuant to Implementing Regulation (EU) 2018/1212: 20210726; until the time voting begins]

D. Participation in the General Meeting – company-appointed proxies	
1. Method of participation by shareholder	Direct exercise at the Annual General Meeting, issuance of power of attorney and instructions to the proxies appointed by the Company [format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]
2. Issuer deadline for the notification of participation	19.07.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210719; 22:00 UTC]
3. Issuer deadline for voting	Granting authority (with voting instructions) to the proxies nominated by the Company <ul style="list-style-type: none"> in writing or in text form by postal mail, telefax or email until 25.07.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210725; 22:00 UTC] Direct exercise at the Annual General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20210726; until the time voting begins]
D. Participation in the General Meeting – proxy authorisation	
1. Method of participation by shareholder	Direct exercise at the Annual General Meeting, exercise of voting rights by authorized third party [format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]
2. Issuer deadline for the notification of participation	19.07.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210719; 22:00 UTC]
3. Issuer deadline for voting	Exercising of voting rights via electronic absentee voting by the proxy: <ul style="list-style-type: none"> 26.07.2021, until the time voting begins [format pursuant to Implementing Regulation (EU) 2018/1212: 20210726; until the time voting begins] Exercising of voting rights by the proxy through granting sub-proxies and issuing instructions to the proxies appointed by the Company: <ul style="list-style-type: none"> in writing or in text form by postal mail, telefax or email until 25.07.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210725; 22:00 UTC] At the Annual General Meeting, until the start of voting [format pursuant to Implementing Regulation (EU) 2018/1212: 20210726; until the time voting begins]

E. Agenda	
E. Agenda – item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Resolution on the increase of the share capital of the Company and on the amendment of the Articles of Association of the Company
3. Uniform Resource Locator (URL) of the materials	http://eyemaxx.com/investor-relations/ausserordentliche-hauptversammlung-2021/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the creation of a new Authorized Capital 2021 with possible exclusion of subscription rights and the corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	http://eyemaxx.com/investor-relations/ausserordentliche-hauptversammlung-2021/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
F. Specification of the deadlines regarding the exercise of other shareholders rights	
F. Shareholder right – supplementary motions	
1. Object of deadline	Submission of requests for additions to the agenda
2. Applicable issuer deadline	25.06.2021, 24:00 hrs. (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210625; 22:00 UTC]
F. Shareholder right – counter-motions	
1. Object of deadline	Submission of counter-motions to specific items on the agenda
2. Applicable issuer deadline	11.07.2021, 24:00 hrs. (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210711; 22:00 UTC]
F. Shareholder right – proposals for election	
1. Object of deadline	Submission of proposals for the election of Supervisory Board members or auditors
2. Applicable issuer deadline	11.07.2021, 24:00 hrs. (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210711; 22:00 UTC]

F. Shareholder right – submission of questions	
1. Object of deadline	Submission of questions
2. Applicable issuer deadline	24.07.2021, 24:00 hrs. (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210724; 22:00 UTC]
F. Shareholder right – filing of objections	
1. Object of deadline	Appeals against resolutions of the Annual General Meeting
2. Applicable issuer deadline	on 26.07.2021 from the beginning of the General Meeting until its closing by the chairman of the meeting. [format pursuant to Implementing Regulation (EU) 2018/1212: 20210726; from the beginning of the General Meeting until its closing by the chairman of the meeting]